



Certificate Programme – Sustainable Banking and Climate Emergency : Risks and Opportunities for Bankers

12, 19, 26 Aug 2021 | 7:00pm – 10:00pm



Introduction

Environmental and social issues are influencing decision making in the banking industry to an increasing degree. The integration of sustainability issues into banks' core business processes is becoming the norm. The financial sector can play a crucial role in promoting sustainable development, but to achieve this there is a strong need for banking practitioners to build capacity on this subject and keep abreast of the global trends in sustainability. With these tools, financial institutions can take full account of risk factors and build demand for products and services with strong sustainability credentials.

This certificate programme is jointly organised by **The Hong Kong Institute of Bankers (HKIB)** and **Carbon Care Asia Limited**. Established in 2008, Carbon Care Asia Limited (CCA) is a leading sustainability consultancy which specializes in sustainable finance, sustainability strategy, ESG reporting, carbon solutions, climate competence and sustainability learning.

Target Audience

Banking Practitioners

working to build their organisation's capacity to take full account of the risks and opportunities presented by environmental and social considerations. This includes those responsible for developing the bank's own sustainability strategy and making decisions on specific loans and investments such as Corporate and Investment Banking practitioners in the areas of Risk Analysis, Loan Approval and Customer Relationship.

Objective

Upon completion of the programme, participants will be able to

- Understand the relevance of environmental issues to their work in terms of both risks and opportunities
- Explain the economic and political drivers of sustainable development
- Apply global principles, reporting standards and carbon related market mechanisms to strengthen a bank's capacity in navigating environmental and social challenges
- Appraise climate related issues in loan and investment portfolios to avoid climate risks and participate in the transition to a low carbon and sustainable economy of the future.

Programme Structure

Module 1 (3 hours)	Climate Emergency and the Greening of Finance
Module 2 (3 hours)	Sustainable Finance Toolbox
Module 3 (3 hours)	Climate Risks and Risk Management

Programme Details

Module 1 Climate Emergency and the Greening of Finance

12 Aug 2021 7:00pm – 10:00pm (3 hours)

Programme Outline

- Climate Change: Economic impact
- Climate Agreements: The Paris Agreement, NDCs and carbon neutral pathways
- Net Zero Targets for Banks: The challenges
- The Drivers of Green Finance: Regulations, market forces, social expectations (TCFD, risks and opportunities, protests and criticisms)
- Green Finance in Hong Kong: Green bond incentives & issues
- Carbon Market Mechanisms: ETS, carbon tax, offsets
- Decarbonization Investment Priorities:
 - Energy (renewables, hydrogen)
 - Efficiency & electrification (buildings, transport)
 - Carbon Removal: nature-based and technology-based

Module 2 Sustainable Finance Toolbox

19 Aug 2021 7:00pm – 10:00pm (3 hours)

Programme Outline

- Green Finance Institutions and their Roles: Mainstream banks, green banks, blended finance instruments, green investment platforms, climate accelerators
- Green Finance Products and Asset Classes: Bonds, equities, private investment, climate finance (e.g. UNFCCC), project finance and climate insurance
- Green Finance Categories: Standards, taxonomies & codes of conduct: EU, PRI, CMA, CBI
- Regional Taxonomies: Singapore, China, Malaysia
- Initiatives in Green Finance:
 - Network for Greening the Financial System (central banks)
 - Hong Kong Green Finance Association / Cross-Agency Steering Group on Green and Sustainable Finance
 - Institutional Investors Group on Climate Change
 - Climate Action 100+
 - Screening Green Bonds and Green Indices
 - Green Real Estate, Green REITS

Programme Details

Module 3 Climate Risks and Risk Management

26 Aug 2021 7:00pm – 10:00pm (3 hours)

Programme Outline

- TCFD Risks Explained: Transitional and Physical Risks
- Scenario Analysis and Emissions Reduction Pathway Planning
- Risk Governance and Management
- Risk Reporting in HK (FSC, HKMA)
- Climate Risk Dashboards
- Emissions Scopes and Materiality for Banks
- Financed Emissions Measurement : PACTA, PCAF
- Science-based Targets for the Finance Sector

Assessment

Assessment will be conducted at the end of each module

Format : Multiple choice questions

Passing mark : 60% or above answers correct of the whole programme

Certification

- **Certificate of Attendance** will be awarded if participants have achieved 75% or above attendance of the whole programme (issued by **The Hong Kong Institute of Bankers** and **Carbon Care Asia Limited**).
- **Certificate of Completion** will be awarded if participants have achieved 75% or above attendance of the whole programme and passed the assessment (issued by **Carbon Care Asia Limited**).

Apply NOW

By email or application to HKIB

Application Email

CDP@hkib.org

Application DEADLINE

5 Aug 2021 (Thu)

Programme Delivery

Virtual Classroom (Zoom)

English

Enquiries

(852) 2153 7800

programme@hkib.org



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PRICE LIST

Regular Price

Individual Member
HKD

2,700

Staff of Corporate Member
HKD

2,970

Non-Member
HKD

3,525

Programme Code: HDCERSUSP210801



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The Hong Kong Institute of Bankers

Registration Form

Programme Name: _____ Programme Code: _____

Full Name : _____ Full Name : _____
Mr / Ms (In English as on ID Card) (In Chinese)

Membership No : _____ Organisation: _____

Department : _____ Position : _____

Mobile No : _____ E-mail : _____

HKID No : _____ Mailing Address : _____

A cheque / e-Cheque* made payable to “The Hong Kong Institute of Bankers” (Cheque no. _____)

* For e-Cheque, please state the **programme code** under ‘remarks’ and email together with the **completed enrolment form** to **CDP@hkib.org**

Payment Method Credit Card : VISA Master Amount : HKD _____

Cardholder's Name : _____ Signature : _____

Card No. : _____ Expiry Date : _____ (mm/yy)

Terms and Conditions:

1. All fees paid are non-refundable and non-transferrable.
2. Participants who have settled payments will receive course confirmation by e-mail at least 5 working days prior to the programme date.
3. All payments must be settled before programme commencement.
4. Priority of enrolment will be given on a ‘first-come-first-serve’ basis. HKIB Member will have priority to register if there is limited seating for the programme.
5. HKIB will issue the “Certificate of Attendance” to participants who have complied with the “HKIB Attendance Policy”. The Certificate will be sent to your emails within 15 working days after completion of the programme.
6. We reserve the right to reject an enrolment at any time.
7. We reserve the right to cancel, modify and/or postpone the programme due to unforeseen circumstances.
8. The information given and personal data collected will be used for the purpose of administration and communication by the Institute.
9. For Typhoon or Rainstorm arrangements, please refer to the confirmation e-mail or HKIB’s website (www.hkib.org).